

Exhibit A

Tilton-Jefferies Data room Emails

Message

From: Thomas Fennimore [tfennimore@jefferies.com]
Sent: 12/4/2019 1:32:46 AM
To: Lynn Tilton [Lynn.Tilton@patriarchpartners.com>]
CC: Jaspinder Kanwal [Jaspinder Kanwal <jkanwal@jefferies.com>]; Project.COMO.All [Project.COMO.All <Project.COMO.All@jefferies.com>]
Subject: Re: Dura - Sale Dataroom Initial Upload

Thanks Lynn. We agree that the BP is priority. The below info is all material we have in house collected for the DIP, UCC and others. We are looking for approval to upload it to the buyer data room.

On Dec 3, 2019, at 8:29 PM, Lynn Tilton <Lynn.Tilton@patriarchpartners.com> wrote:

[External Message]

We do not have the bandwidth to do both. We must work the plan first. We are all engaged but I will pass along time to the team to address as soon as we are able.



Lynn Tilton
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On Dec 3, 2019, at 7:09 PM, Jaspinder Kanwal <jkanwal@jefferies.com> wrote:

Hi Lynn,

Understanding the focus is on completing the business plan by the end of the week, we continue to receive diligence requests from parties who have signed NDAs and now have reviewed the CIM.

- We think it will go a long way in maintaining process momentum to continue the production of diligence material through (i) the invitation, and (ii) initial upload of diligence materials, to a sale dataroom.
- We propose uploading the following non-controversial documents as soon as practicable (as it will also take some time to get respective email addresses and provide access to the interested parties).

Please let us know whether you have objections to any of the following documents as an initial upload:

- 1) **Transaction Documents**
 - a. Bid Procedures
 - b. [Form APA (once-final) for interested parties to redline]
- 2) **General Corporate**
 - a. Legal Corporate Org Chart (as of July 2019)
 - b. Corporate Org Docs & LLC Agreements
 - c. Independent Director Retention Agreements
- 3) **Financial**
 - a. Audited Financials (2014 – 2018)
 - b. Consolidating Financials by Month (2014 – 09.2019)
 - c. [Historical EBITDA Adjustment Overview (once-final)]
 - d. [Financial Projections (once-final)]
 - e. Borrowing Base Certificates (2018 and 2019)
 - f. Outstanding Payables (as 10/14/19)
 - g. DIP Budget Forecast corresponding to filed DIP Budget (10.31)
- 4) **Key Contracts**
 - a. GAS Shared Services Agreement / Memo
 - b. Intercompany & Other Related Party Agreements
- 5) **Employees, HR & Benefits**
 - a. Employee Benefit Documents
 - i. <!--[if !supportLists]--><!--[endif]-->Dura Combined Pension Plan Agreement
 - ii. <!--[if !supportLists]--><!--[endif]-->401k Plan
 - iii. <!--[if !supportLists]--><!--[endif]-->Safe Harbor Plan
 - iv. <!--[if !supportLists]--><!--[endif]-->Employee Benefit Plan Annual Returns; Form 5500 (2014 – 2018)
 - b. Employee Manuals

I hope all else is well.

Best,

Jas

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